



MEDIA RELEASE

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Link Group acquires HCE Haubrok

HCE Haubrok joins forces with registrar services, D.F. King and Orient Capital

MUNICH / SYDNEY – Link Group, a global provider of share registry, shareholder management and analytics, and fund administration services, today announced its acquisition of Germany's HCE Haubrok AG (HCE Haubrok) for an undisclosed sum.

The acquisition consolidates Link Group's market leading position in Germany, positioning it positively for global expansion and cross-selling opportunities. HCE Haubrok is Germany's second largest provider of 'Day of AGM services' constituting venue organisation, logistics, registration and voting administration services for companies listed on the stock exchanges in Germany. HCE Haubrok also has a strong market position in Luxembourg.

The acquisition brings together the uniquely-integrated suite of services of Link Group's Corporate Markets offering in Germany, which now includes Day of AGM services, along with share registry, proxy solicitation and investor relations. The additional services are offered by Link Group's wholly-owned subsidiary companies, registrar services GmbH, D.F. King and Orient Capital.

Link Group Corporate Markets' CEO David Geddes said: "Link Group holds the number one market position for the provision of registry services in Germany, and is a leading provider across its registry and investor relations businesses in a number of other key markets within EMEA, Asia and Australasia. This acquisition represents a significant strategic reinforcement of our global focus on continuing to invest in and grow our Corporate Markets business.

HCE Haubrok is an excellent fit for our business as it enhances our service offering to German listed companies. We look forward to applying our market leading technology and experiences in other global markets as we tie these services together and drive innovation in this industry."

HCE Haubrok Managing Director Bernhard Orlik said: "In an industry based upon relationships and service, we are delighted to be joining a growth focused group that prides itself on a premium service offering underpinned by technology. HCE Haubrok has built an enviable reputation over many years for its personal service and innovative IT solutions and I look forward to working with my new colleagues at Link to leverage their wider product set and distribution."

Link Group has a Prospectus lodged with the Australian Securities and Investments Commission for an Initial Public Offering of shares in the company and listing on the Australian Securities Exchange (ASX) on 27 October 2015.

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About Link Group (www.linkgroup.com)

Link Group's market leading platforms administer financial ownership data for over 2,300 clients globally and driver user engagement through technology. Underpinned by our investment in technology, people and processes, we deliver comprehensive data and information solutions for companies, large asset owners and trustees across the globe.

Link Group's Corporate Markets division provides a comprehensive offering to listed companies across global equity markets. Our services connect issuers with their stakeholders, and include shareholder management and analytics, stakeholder engagement, share registry, employee share plans, and company secretarial services.